

Member Information

Member Number: **3818754**
 Member Name : **Sarah C. Hardee**
 Firm No.-Firm Number: **10106840-Patterson Hardee & Ballentine PC**
 Email Address : **sarah@phbcpas.com**
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Last Updated By: **SARAH@PHBCPAS.COM**
 Last Update Date: **01/10/2017**

Resume Information

1. Hourly Billing Rate:
300
2. Are you currently practicing at a supervisory level or carrying out the quality control function for your firm for engagements that require the firm to have a System Review, as described at [Peer Reviews: System Review vs. Engagement Review?](#)
Yes
3. Are you currently practicing at a supervisory level or carrying out the quality control function for your firm for engagements that make a firm eligible to have an Engagement Review, as described at [Peer Reviews: System Review vs. Engagement Review?](#)
Yes
4. You are currently practicing as:
Partner
5. Have you spent the last five years in public accounting in the accounting and auditing function?
Yes
6. Do you possess a current license to practice as a certified public accountant?
Yes
7. Are you willing to perform CART Engagement Reviews?
Yes
8. Please indicate if you own or have access to an **up-to-date** AICPA Peer Review Program Manual.
Yes
9. Have you met the minimum CPE requirements for peer reviewers under Interpretation No. 31d-1 to the [Standards for Performing and Reporting on Peer Reviews](#) for the AICPA Peer Review Program?
Yes
10. Has your ability to practice accounting and/or auditing been limited or restricted in any way by a regulatory, monitoring, or enforcement body (e.g. DOL, GAO, SEC, PCAOB, State Board of Accountancy, AICPA Professional Ethics, and AICPA Joint Trial Board)?
No
11. Has your firm or the office of the firm with which you are associated had its ability to practice accounting and/or auditing limited or restricted in any way by a regulatory, monitoring, or enforcement body (e.g. DOL, GAO, SEC, PCAOB, State Board of Accountancy, AICPA Professional Ethics, and AICPA Joint Trial Board)?
No

Reviewer Training Courses Attended

Desc.	Date	City	State
How to Conduct a Review Under the AICPA Practice Monitoring Programs (2 days)	06/23/2015	Louisville	KY
AICPA Peer Review Must-Select Industry Update: Employee Benefit Plans	05/18/2016	Franklin	TN
AICPA Peer Review Update Course	04/27/2016	Franklin	TN
AICPA Peer Review Must-Select Industry Update: Governmental--Government Auditing Standards	05/17/2016	Franklin	TN

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Firms You Are Affiliated With

Firm Number	Firm Name
10106840	Patterson, Hardee & Ballentine, PC

Areas of Experience - Practice Areas

Code ▲	Description	Experience	O Experience Description
2	Engagements under SSARS	A	
5	Engagements Under Government Auditing Standards (Yellow Book) (Excluding Single Audit Act (A-133) Engagements)	A	
9	Audits Under Statements on Auditing Standards	A	
11	Other Attest Services Performed under SSAEs (Excluding Prospective Financial Statements)	A	
13	Single Audit Act (A-133) Engagements Under Government Auditing Standards (Yellow Book)	A	
30	Reviews of Financial Statements	A	
40	Compilations of Financial Statements with Disclosures	A	
45	Compilations of Financial Statements that Omit Substantially all Disclosures	A	
50	Preparation of Financial Statements with Disclosures	A	
55	Preparation of Financial Statements that Omit Substantially all Disclosures	A	

Areas of Experience - Industries

Code ▲	Description	Experience	O Experience Description
165	Construction Contractors	B	
195	Franchisors	A	
216	Hospitals	A	
260	Not-for-Profit Organizations (including voluntary health & welfare organizations)	A	
320	School Districts	A	
325	State & Local Governments	B	
380	Defined Contribution Plans - Full & Ltd. Scope (excluding 403(b) plans)	A	
390	Defined Benefit Plans - Full & Ltd Scope	A	
400	ERISA Health & Welfare Plans	A	
403	ESOP Plans	A	

CPE Yellow Book requirements

If 5 and/or 13 are checked, have you met the CPE Yellow Book requirements? **Yes**

Reviewer Resume

Do you want to perform reviews? **Yes**
 Do you want to be listed in the online reviewer search? **Yes**